

**BANK LEUMI (LUXEMBOURG) S.A.**  
6D Route de Treves  
L-2633 Senningerberg  
Tel: 352-346 390  
Fax: 352-346 396  
E-mail: [blelux@pt.lu](mailto:blelux@pt.lu)  
[www.bankleumi.lu](http://www.bankleumi.lu)

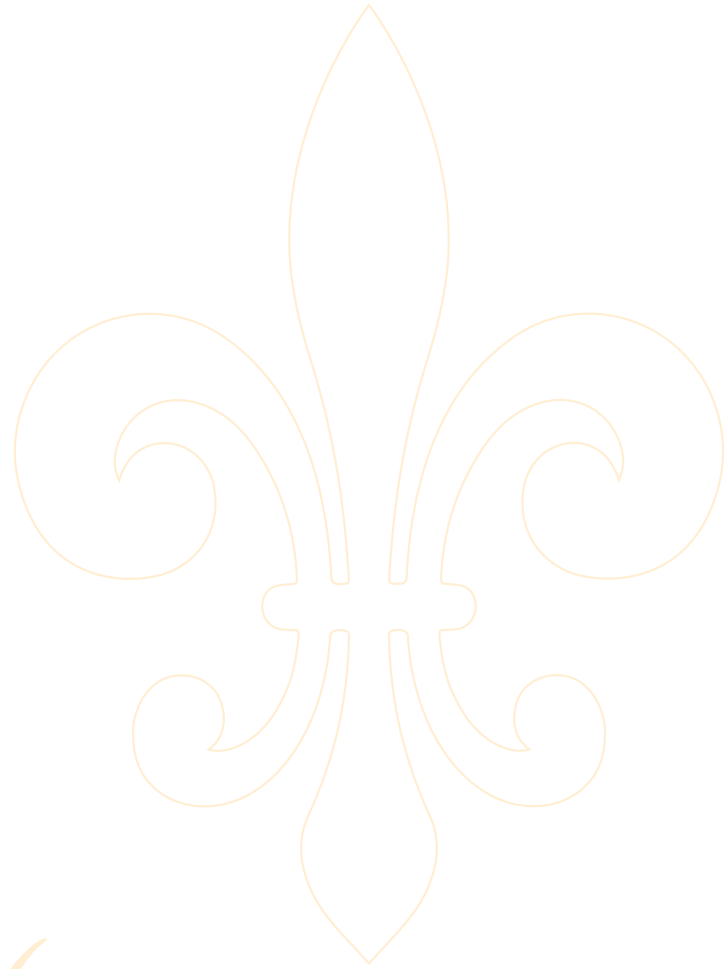


Leumi Luxembourg Private Banking



מימסר שטרין לוקס 1002007





*Expertise*

## **Bank Leumi (Luxembourg) S.A.**

Bank Leumi (Luxembourg) S.A. is a wholly owned subsidiary of Bank Leumi Le-Israel B.M. The Leumi Group has over \$130 billion in assets under management and a global network with 235 branches in Israel and 83 branches, agencies and representative offices in 21 countries throughout the world.

Bank Leumi Luxembourg focuses on Private Banking. The bank has grown steadily since its establishment in 1994. Its multi-lingual, qualified staff currently provides services to more than 1200 worldwide customers (high net worth individuals, institutions and corporate executives) with holdings in excess of \$1.4 billion.

The bank offers a range of private banking services leveraging the 100-year old banking tradition of Israel's oldest and most respected banking institution, the worldwide network of Leumi Group and the special characteristics of Luxembourg as a world class financial center:

- Prime international business location
- Cosmopolitan environment with strong foreign language capabilities
- Broad offer of international products and services
- Premier International Private Banking center in the Euro-land, hosting more than 170 international banks from over 20 countries and more than 160 financial institutions
- Third largest fund industry in the world
- Innovative financial center mainly for hedge funds, private equity & life insurance
- Supportive legal environment
- Favorable tax regime embedded in an efficient legal and regulatory framework



## Products & Services

Bank Leumi (Luxembourg) S.A. offers its clients full range of services to meet their specific requirements in accordance with their specific risk appetite, from no-risk aiming to preserve capital to high risk speculation seeking to maximize return. Our services include:

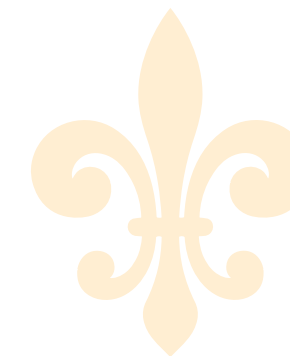
**Execution services:** The Bank is acting as executor only for trade orders given by the client.

**Free Management:** The Bank is giving the client general information, from time to time, about market conditions, financial instruments, etc...

**Advisory Services:** The Bank is giving the client tailor-made information, from time to time, about market conditions and its line of products, suitable to the customer and based on the consideration of the specific characteristics of the client.

**Discretionary Asset Management:** The Bank manages the customer's portfolio based on set of guidelines that the client has determined. At this stage the professional management is outsourced to a third party.

Our products range from Non Complex investments (including Money Market Instruments, Bonds, Shares admitted to trading on a regulated market, UCITS as well as Linked Deposits with capital guarantee) to Complex investments (including various types of derivatives, forward agreements, options transactions, Reverse Convertible Bonds and Structured Products).



## Off Shore Companies, Trust & Foundations

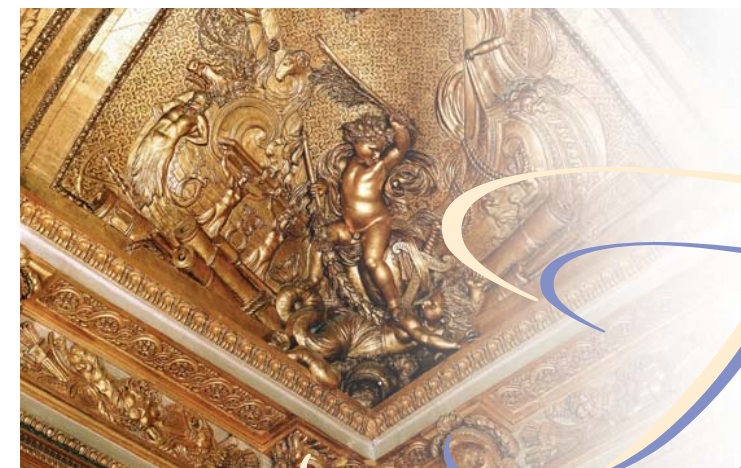
We provide tailor-made assistance to private individuals and corporate customers in the establishment of on/off shore entities. Our legal advisor and professional bankers will work with you and your tax advisor to identify appropriate legal solutions to your requirements.

## Investment Products for Institutional Investors

We provide various foreign exchange services for institutional customers aiming to neutralize financial risks derived from their business activity (interest rates/currency exposures).

## Structured Financial Products

We offer a wide range of structured products (bonds/deposits) to meet your financial needs.





# Global Network

## **BANK LEUMI LUXEMBOURG** **Luxembourg**

Bank Leumi  
(Luxembourg) S.A.  
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L-2633 Senningerberg  
Tel: 352-346 390  
Fax: 352-346 396  
E-mail: [bleulux@pt.lu](mailto:bleulux@pt.lu)  
[www.bankleumi.lu](http://www.bankleumi.lu)

## **BANK LEUMI LUXEMBOURG** **Israel Representative Office**

Beit Nolton, 14 Shenkar Street  
Herzlia Pituach, 46120  
POB 2134  
Israel  
Tel: 972-9-951-6244  
Fax: 972-9-951-6245

## **ISRAEL** **International & Private** **Banking Division**

Head Office  
35 Yehuda Halevi Street  
65546 Tel-Aviv  
Israel  
Tel: 972-3-514 7717  
Fax: 972-3-514 9602



### **Other representative offices of Leumi Group worldwide:**

Canada (Toronto, Montreal), Latin America (Buenos Aires, Caracas, Mexico City, Santiago, Sao Paulo, Rio de Janeiro), France (Paris), Germany (Frankfurt, Berlin), Australia (Melbourne), Far East (Hong Kong), South Africa (Johannesburg).

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